



BANKING & FINANCE

SRS Advogados is a full-service, multi-practice law firm advising clients on all aspects of domestic, as well as international law.

Our lawyers are focused on their clients' business and have gained knowledge and experience advising large national and international corporate groups, financial institutions, as well as local and national authorities.

We are organised by specialist practice areas and sector groups. This dynamic structure allows the firm to combine a diverse range of legal experts within a group, all of whom have relevant sector knowledge and experience. Sector groups have an extensive understanding of areas in which our clients operate and assist clients in fulfilling their objectives. We know our clients' business and regard ourselves as an active and dynamic part of it.

The Finance team at SRS Advogados comprises a team of lawyers specialised in all areas of finance, including asset management, banking, capital markets (debt and equity), corporate finance, derivatives, project finance, securitisation and structured products.

The team draws upon its extensive know-how and experience (including experience and long term secondments to international financial institutions in Hong Kong, London, New York, São Paulo, Singapore and Sydney) to provide a first rate service in all aspects of the financial and capital markets.

Through the creation of SRS Global (Angola, Brazil, Macau, Malta, Mozambique, Portugal and Singapore), as well the creation of a strong network of international relationships with third parties, we aim to extend our experience, expertise and services globally so as to ensure that we can respond efficiently to complex issues with global implications.

AREAS OF FOCUS

ASSET FINANCE

- > Financing of airframes, engines, flight simulators, vessels, and railway equipment

ASSET MANAGEMENT

- > Establishment and registration of funds
- > General advisory to, and establishment of, venture capital funds
- > General advisory to asset managers and hedge funds
- > Incorporation of fund management companies
- > Marketing of funds
- > Regulatory

BANKING

- > Bank lending
- > Provision of guarantees
- > Regulatory issues
- > Structured finance
- > Schuldschein loans

CAPITAL MARKETS

- > Covered bonds
- > Debt issues (eurobonds, convertible bonds, warrants)
- > EMTN and ECP/CD programmes
- > Public offerings
- > Structured products
- > Takeover bids (OPA)

CORPORATE FINANCE

- > Crossborder M&A
- > Equity offerings
- > Private equity
- > Privatisations
- > Shareholders arrangements

DERIVATES

- > Futures
- > Options
- > Structuring of derivatives
- > Swaps (interest rate, currency, credit default swaps, equity swaps, total return swaps)

DISTRESSED DEBT

- > Acquisition of bilateral loan positions
- > Acquisition of non-performing loans (NPL) portfolios
- > Securitisation of NPL portfolios

PROJECT FINANCE

- > Railways, roads, ports, hospitals and energy projects

SECURITARISATIONS

- > ABS, RMBS, CMBS and trade receivable transactions
- > NPL portfolio securitisations
- > Synthetic trades

CONTACTS

The curricula of the contacts can be seen in www.srslegal.pt



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