



SRS Advogados is a full-service, multi-practice law firm advising clients on all aspects of domestic, as well as international law.

We have a dedicated team for restructuring, insolvency and distressed and special situations comprising lawyers from various practices of the firm, with partners from Finance, Dispute Resolution, Real Estate and Tax.

Our team advises on large and complex debt and corporate restructurings, insolvencies and distressed and special situations investment transactions, with focus on NPL structures, both on the acquisition as well as on the realisation of such investments. We provide innovative solutions with the advantage of many years of practice in this area, focusing on providing our clients with top advisory legal services.

We are organised by specialist practice areas and sector groups. This dynamic structure allows the firm to combine a diverse range of legal experts within a group, all of whom have relevant sector knowledge and experience. Sector groups have an extensive understanding of areas in which our clients operate and assist clients in fulfilling their objectives. We know our clients' business and regard ourselves as an active and dynamic part of it.

The team draws upon its extensive know-how and experience (including experience and long term secondments to international financial institutions in Hong Kong, London, New York, São Paulo, Singapore and Sydney) to provide a first rate service in all aspects of the financial and capital markets, including distressed and special situations.

Through the creation of SRS Global (Angola, Brazil, Macau, Malta, Mozambique, Portugal and Singapore), as well the creation of a strong network of international relationships with third parties, we aim to extend our experience, expertise and services globally so as to ensure that we can respond efficiently to complex issues with global implications.

DISTRESSED AND SPECIAL SITUATIONS

We advise lenders and investors at all level of the investment structures in restructurings, distressed and insolvency situations and investments. As part of our scope of advice we cover:

- > Acquisitions and disposals of secured and unsecured non-performing portfolios
- > Completion of investments
- > Dip (debt-in-possession) type financings
- > Insolvency asset acquisitions
- > Insolvency debt purchases
- > Loan-to-own transactions
- > Pre-acquisition/ investment due diligence
- > Security enforcement
- > Set-up of the investment structure
- > Single name distressed debt investments
- > Specialised funding transactions.

And all related legal matters involved in distressed and special situations investments.

SRS Advogados also advises on the acquisition and disposal of distressed assets as well as on the funding and leveraging of distressed investments.

CONTACTS

The curricula of the contacts can be seen in www.srslegal.pt



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