



INSURANCE & PENSIONS

SRS Advogados is a full-service, multi-practice law firm advising clients on all aspects of domestic, as well as international law.

Our lawyers are focused on their clients' business and have gained knowledge and experience advising large national and international corporate groups, financial institutions, as well as local and national authorities.

We are organised by specialist practice areas and sector groups. This dynamic structure allows the firm to combine a diverse range of legal experts within a group, all of whom have relevant sector knowledge and experience. Sector groups have an extensive understanding of areas in which our clients operate and assist clients in fulfilling their objectives. We know our clients' business and regard ourselves as an active and dynamic part of it.

The Insurance & Pensions team at SRS Advogados provides legal advice on all aspects of insurance law including, in particular, terms of access for carrying out an insurance activity and the legal framework for insurance contracts, pension funds, insurance mediation and mediation contracts.

The lawyers in the Insurance team have extensive experience in providing legal advice on:

- > The implementation of projects and launching of new products
- > The resolution of complaints and claims with their clients
- > Permanent compliance with laws governing insurance activities

Through the creation of SRS Global (Angola, Brazil, Macau, Malta, Mozambique, Portugal and Singapore), as well the creation of a strong network of international relationships with third parties, we aim to extend our experience, expertise and services globally so as to ensure that we can respond efficiently to complex issues with global implications.

AREAS OF FOCUS

- > Distance marketing of insurance products
- > Drafting contracts between insurance companies and tied intermediaries, agents and brokers
- > Drafting individual and group insurance policies both for life and non-life
- > Establishment in Portugal of insurance companies
- > Establishment in Portugal of insurance intermediaries with headquarters in the European Union
- > Insurance distribution
- > Issues relating to intermediaries' portfolio and goodwill compensation
- > Legal support in the analysis and resolution of claims
- > Personal data protection
- > Portfolio transfer between insurance companies



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